

GENERAL INFORMATION

Report ID Number	20221209pem
Developer Name	Physicians EMR, LLC
Product Name(s)	IPClinical
Version Number(s)	2.1
Certified Health IT Product List (CHPL) ID(s)	15.05.05.2163.PEMR.01.00.1.200123
Developer Real World Testing PLAN Page URL	https://ipclinical.com/IPClinical_RWT_Plan.html
Developer Real World Testing RESULTS Page URL	https://ipclinical.com/IPClinical_RWT_Plan.html

Summary of Change [Summarize each element that changed between the plan and actual execution of Real World Testing]	Reason [Describe the reason this change occurred]	Impact [Describe what impact this change had on the execution of your Real World Testing activities]
No Changes	Not Applicable	Not Applicable



Product Name(s):	Not Applicable
Version Number(s):	Not Applicable
CHPL ID(s):	Not Applicable
Date(s) Withdrawn:	Not Applicable
Inclusion of Data in Results Report:	Not Applicable
[Provide a statement as to whether any data was captured on the withdrawn products. If so, this data should be identified in the results report.]	

SUMMARY OF TESTING METHODS AND KEY FINDINGS

This Real-World Testing Result Report is for the following certification criteria:

§170.315(b)(1) - Transitions of care

§170.315(b)(2) - Clinical information reconciliation and incorporation

§170.315(e)(1) - View, download, and transmit to 3rd party

In 2023, while the real-world testing was performed, Certified Health IT Module was marketed to and used by Cardiology specialty care setting and Internal Medicine specialty care settings. Most of the certification criteria that contained Consolidated Clinical Document Architecture (C-CDA) were tested as part of the real-world testing. All certification criteria listed in related plan were not part of standard workflow in the settings, still the Certified Health IT Module wanted to show its capability to Send and Receive CCDA/Referral Note using Edge Protocols (e.g., SMTP, Direct), Incorporate and Reconcile CCDA and View and Download CCDA and Transmit encrypted & unencrypted messages. The approach chosen identified the frequency of TOC received and sent during the year to further smoothen the process of interoperability and Electronic Health Information exchange. The frequency of incorporating and reconciling CCDA was evaluated to increase the process of adding new and referred patients through import. The goal of this approach was to demonstrate that both the interoperability and conformance capabilities of the Certified Health IT module were consistent with the requirements of the above-mentioned certification criterion.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Standard (and version)	HL7® CDA R2 Implementation Guide: C-CDA Templates for Clinical
	Notes R2.1 Companion Guide, Release 3-US Realm, May 2022
Updated certification criteria	Updated certification criteria:
and associated product	§170.315(b)(1) - Transitions of care
	§170.315(b)(2) - Clinical information reconciliation and incorporation
	§170.315(e)(1) - View, download, and transmit to 3rd party
	Associated product: IPClinical
Health IT Module CHPL ID	15.05.05.2163.PEMR.01.00.1.200123
Conformance measure	Measure 1: EHI Sharing
Comormance measure	Measure 2: Increase Import & Reconcile

Care Setting(s)

Cardiology Specialty Care Setting: This Certified Health IT has been marketed to and used by Cardiologists in Cardiology Specialty Care Setting. At the time of real-world testing, there were more than three providers from this setting using this Certified Health IT.

Internal Medicine Specialty Care Setting: Another care setting where this Certified Health IT was being used is the Internal Medicine Specialty Care Setting. The product has also been marketed to Internal Medicine Specialty Care Setting.

Measurement /Metric	Associated Criterion(a)	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
EHI Sharing	Transitions of care	EMR Direct Interoperability Engine (Version]	No challenges encountered.
	§170.315(e)(1) -	2017)	Implementation Guide: C-CDA Templates for Clinical Notes	
	View, download, and transmit to 3rd party		R2.1 Companion Guide, Release 3-US Realm, May 2022 technical	
			standards and vocabulary code sets. Real-world testing	
			measure/metric involved providers to send/receive real	
			patient date using direct	
			messaging protocols and encouraged them to increase	
			interoperability. Frequency of Electronic Health Information	



		exchange was identified and improved as a result of this metric. As a result of Real-world testing, percentage of EHI sharing through direct protocols increased by good numbers. Errors and validation issues encountered in the exchange process with the use of real patient data were fixed alongside.	
§170.315(b)(2) – Clinical information reconciliation and incorporation	Not Applicable	_	No challenges encountered.

Key Milestone	Care Setting	Date/Timeframe
Started performing real-world testing of listed criteria as per SVAP standard and USCDIv1 requirements.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	
Evaluated the transport mechanism used by providers for EHI exchange. Also identified the frequency of each mechanism.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	Quarterly, 2023
Reviewed the frequency of CCDA Import & Reconcile feature usage and validated the process to confirm compliance.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	Quarterly, 2023
Analyzed the real-world testing and its outcomes.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	January, 2024
Submitted Real World Testing report to ACB (per their instructions).	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	February, 2024



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No Changes	Not Applicable	Not Applicable



Product Name(s):	Not Applicable
Version Number(s):	Not Applicable
CHPL ID(s):	Not Applicable
Date(s) Withdrawn:	Not Applicable
Inclusion of Data in Results	Not Applicable
Report:	
[Provide a statement as to whether any data was captured on the withdrawn products. If so, this data should be identified in the results report.]	

SUMMARY OF TESTING METHODS AND KEY FINDINGS

This Real-World Testing Result Report is for the following certification criteria:

§170.315(b)(9) – Care plan

§170.315(h)(1) - Direct Project

The Certified Health IT Module was used by and marketed to Cardiology specialty care setting and Internal Medicine specialty care settings during this real-world testing period. Care Plan module was used quite rarely by both settings in real world but the Certified Health IT was entirely capable to record all the elements of Care Plan and transmit it as per standards specified. The purpose of real-world test plan was to demonstrate data collection under each component of Care Plan, interdependency between some of its components and address the structural changes for successful transmission. The relationship and dependability between the components was reviewed and data recording process was improved. This plan also helped us analyze and streamline the ability of Health IT module to successfully import and export Care Plan using real patient data.

For §170.315(h)(1) – Direct Project, only the Cardiology specialty care setting had a real-world scenario of receiving patient CCDA's from hospitals through Direct protocols. Therefore, the purpose of Real-World Testing Plan was to review and determine that the messages were received in wrapped format using given Applicability Statement standards and accurate delivery notification were sent back by Security/Trust Agents (STAs). The Certified Health IT only used to receive health information through Direct protocols in real world and did not used to send direct messages, still all the required standards and vocabulary code sets were verified for sending mechanism as well during the real-world testing. As a result of RWT plan, system's ability to send Direct Message and receive Message Delivery Notification (MDN) got evaluated and other aspects also got verified such as associated certificates, encryption, trust verification etc.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Standard (and version)	HL7® CDA R2 Implementation Guide: C-CDA Templates for Clinical		
	Notes R2.1 Companion Guide, Release 3-US Realm, May 2022		
Updated certification criteria	Updated certification criteria:		
and associated product	§170.315(b)(9) – Care plan		
	Associated product: IPClinical		
Health IT Module CHPL ID	15.05.05.2163.PEMR.01.00.1.200123		
Conformance measure	Care plan Components Relationship		

Care Setting(s)

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Internal Medicine Specialty Care Setting: Another care setting where this Certified Health IT was being used is the Internal Medicine Specialty Care Setting. The product has also been marketed to Internal Medicine Specialty Care Setting.

Measurement /Metric	Associated Criterion(a)	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
Care plan	§170.315(b)(9) – Care	Not Applicable	The purpose of this real-world	No challenges
Components	plan		testing plan was to use real	encountered.
Relationship			world patient data under each	
			component of the Care Plan, run	
			the process to understand	
			components relationship and	
			exchange data to evaluate its	
			compliance. Use of real-world	
			data helped us improve the	
			process of recording care plan	
			data. Exporting care plan and	
			importing validation identified	
			the errors to improve CCDA	
			structure and update it as per	
			SVAP technical standards and	
			vocabulary code sets.	
Secure and	()()	EMR Direct	As a result of real-world testing,	•
Successful	_	Interoperability	security measures applied to the	
Transmission		Engine (Version	code and to critical aspects of the	



	201 <i>7</i>)	data associated with the	
		Security/Trust Agent (STA),	
		including private keys, trust	
		anchors, and other	
		configurations were identified	
		and the process was improved,	
		where required.	
		The metric demonstrated	
		successful transmission in terms	
		of delivery notification process.	

Key Milestone	Care Setting	Date/Timeframe
Collected real-world patient data to perform Real-World Testing for care plan measure.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	·
Recorded care plan components data and exchanged care plan to evaluate and streamline the process.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	Quarterly, 2023
Evaluated send and receive process to verify secure and smooth transmission.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	Quarterly, 2023
Analyzed Real-World Testing results and created report accordingly.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	January, 2024
Submitted Real World Testing report to ACB (per their instructions).	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	February, 2024



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No Changes	Not Applicable	Not Applicable



Product Name(s):	Not Applicable
Version Number(s):	Not Applicable
CHPL ID(s):	Not Applicable
Date(s) Withdrawn:	Not Applicable
Inclusion of Data in Results	Not Applicable
Report:	
[Provide a statement as to whether any data was captured on the withdrawn products. If so, this data should be identified in the results report.]	

SUMMARY OF TESTING METHODS AND KEY FINDINGS

This Real-World Testing Result Report is for the following certification criteria:

§170.315(c)(1) – Clinical quality measures (CQMs) – record and export

§170.315(c)(2) – Clinical quality measures (CQMs) – import and calculate

§170.315(c)(3) – Clinical quality measures (CQMs) – report

The Certified Health IT was specifically marketed to and used by providers from Cardiology and Internal Medicine Care settings. Providers from both care settings have been using these modules of Certified Health IT to report CMS programs like MIPS and APM. Therefore, the purpose of Real-World Testing approach was to evaluate the compliance of import, export, calculate and report features, technical standards and vocabulary code sets. After making required evaluation, necessary steps were suggested and performed for conformance towards the criteria. The real-world testing approach included collection of real-world patient data and evaluation of calculation methodologies applied for each eCQM. Export feature for single and multiple patient data in QRDA I format for data exchange was examined and improved to streamline interoperability. QRDA III file was updated to mentioned SVAP standard and therefore, it was evaluated in terms of technical standards and vocabulary code sets to ensure error free submissions for reporting programs. In the end, real-world testing approach also improved Certified Health IT capability of performing all these actions without subsequent developer assistance.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Standard (and version)	CMS Implementation Guide for Quality Reporting Document	
	Architecture: Category III; Eligible Clinicians and Eligible Professionals	
	Programs; Implementation Guide for 2022 (December 2021)	
Updated certification criteria	Updated certification criteria:	
and associated product	§170.315(c)(3) - Clinical quality measures (CQMs) — report	
	Associated product: IPClinical	
Health IT Module CHPL ID	15.05.05.2163.PEMR.01.00.1.200123	
Conformance measure	Measure 1: Record, Export & Report	

Care Setting(s)

Cardiology Specialty Care Setting: This Certified Health IT has been marketed to and used by Cardiologists in Cardiology Specialty Care Setting. At the time of real-world testing, there were more than three providers from this setting using this Certified Health IT.

Internal Medicine Specialty Care Setting: Another care setting where this Certified Health IT was being used is the Internal Medicine Specialty Care Setting. The product has also been marketed to Internal Medicine Specialty Care Setting.

Measurement /Metric	Associated Criterion(a)	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
Record, Export and Report	§170.315(c)(1) – Clinical quality	Not Applicable		No challenges encountered.
ана кероп	measures (CQMs) –		was used to evaluate and	encountered.
	record and export		improve reports section. QRDA I	
			files were generated and	
	§170.315(c)(3) –		exported to identify and improve	
	Clinical quality		any structural issues and	
	measures (CQMs) –		streamline Electronic Health	
	report		Information exchange and	
			interoperability process. Data	
			collected & reported for the	
			entire performance year was	
			aggregated and exported in	
			QRDA III format. QRDA III file	
			conformance was evaluated as	
			per CMS Implementation Guide	
			for Quality Reporting	
			Document Architecture:	



			Category III; Eligible Clinicians and Eligible Professionals Programs; Implementation Guide for 2022 (December 2021). Validation issues and errors identified in QRDA III submission files were fixed as per provided standards.	
Import & Calculate	§170.315(c)(2) – Clinical quality measures (CQMs) – import and calculate	Not Applicable	This measure/metric involved evaluation of QRDA I file import and its calculation. As part of real-world testing approach, real patient data was imported in the system through QRDA I file. Issues occurred during the import process were identified and addressed to ensure smooth import process for the future. Technical, structural and code set changes were made in QRDA I file to make it compliant. After successful import, eCQM scoring rules and calculations were run to verify conformance and address any ambiguities. Another outcome of this testing was that the entire workflow and actions required for import/export feature got improved and made user-friendly so it can be performed easily by random user without subsequent developer assistance.	

Key Milestone	Care Setting	Date/Timeframe
	Cardiology Specialty Care	,
testing on it.	Setting / Internal Medicine Specialty Care Setting	
Followed up with providers and clinical staff to discuss &	Cardiology Specialty Care	
address any issues occurred while collecting and recording	Setting / Internal Medicine	Quarterly, 2023
patient data.	Specialty Care Setting	
Analyzed and improved import/export QRDA I process	Cardiology Specialty Care	
through exchange with both internal and external data.	Setting / Internal Medicine	Quarterly, 2023
	Specialty Care Setting	





Generated aggregate QRDA III report as per mentioned	Cardiology Specialty Care	
QRDA III IG and addressed validations occurred on	Setting / Internal Medicine	January, 2024
submission.	Specialty Care Setting	
Submitted Real World Testing report to ACB (per their	Cardiology Specialty Care	
instructions).	Setting / Internal Medicine	February, 2024
	Specialty Care Setting	



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No Changes	Not Applicable	Not Applicable



Product Name(s):	Not Applicable
Version Number(s):	Not Applicable
CHPL ID(s):	Not Applicable
Date(s) Withdrawn:	Not Applicable
Inclusion of Data in Results Report:	Not Applicable
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SUMMARY OF TESTING METHODS AND KEY FINDINGS

This Real-World Testing Result Report is for the following certification criteria:

§170.315(f)(1) - Transmission to immunization registries

§170.315(f)(2) - Transmission to public health agencies - syndromic surveillance

The Certified Health IT Module was mainly used by and marketed to Cardiology and Internal Medicine specialty care settings. As mentioned in the plan that the Certified Health IT did not have an interface setup with any Public Health and Clinical Data Registry for any of the care settings but it has been compliant to content exchange and vocabulary standards. This Certified Health IT Module had not been utilized in real-world and therefore, it did not have much patient data or information for immunizations and syndromic surveillance data sharing. The purpose of approach chosen under Real World Testing Plan was to test system's capability to record complete immunization information, generate appropriate Z22 messages, parse them successfully in NIST and receive and process Z23 acknowledgement messages as per standards. The real-world testing plan helped to run all test cases successfully and improve workflows where required. Real-world testing plan implemented also analyzed system's capability of syndromic surveillance (ADT Messages) data exchange in case of integration with Public Health and Clinical Data Registry and helped configure the measures to streamline the process.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Standard (and version)	Not Applicable
Updated certification criteria and associated product	Not Applicable
Health IT Module CHPL ID	Not Applicable
Conformance measure	Not Applicable

Care Setting(s)

Cardiology Specialty Care Setting: This Certified Health IT has been marketed to and used by Cardiologists in Cardiology Specialty Care Setting. At the time of real-world testing, there were more than three providers from this setting using this Certified Health IT.

Internal Medicine Specialty Care Setting: Another care setting where this Certified Health IT was being used is the Internal Medicine Specialty Care Setting. The product has also been marketed to Internal Medicine Specialty Care Setting.

Measurement /Metric	Associated Criterion(a)	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
Send and Receive	*** * *	Not Applicable	1	No challenges
Mechanism	Transmission to		'	encountered.
	immunization		the review performed of HL7 file	
	registries		structure and had it updated as per given code sets and	
	§170.315(f)(2) -		standards, where required. File	
	Transmission to		formats fixed helped to address	
	public health		maximum errors in NIST tool.	
	agencies - syndromic		The metric chosen allowed to	
	surveillance		check compliance of Certified	
			Health IT by verifying all types of	
			messages sent and received	
			messages. Incoming message for receiving Evaluated History and	
			Forecast and Syndromic	
			Surveillance data were also	
			evaluated and improved, where	
			required.	
Applicable	§170.315(f)(1) -	Not Applicable	Major purpose of this metric was	
Scenarios	Transmission to		to verify and update Certified	encountered.



immunization	Health IT module's capability to	
registries	record each and every type of	
	information required for fulfilling	
§170.315(f)(2) -	immunization record and having	
Transmission to	them addressed in respective	
public health	segments of Z23 messages. As a	
agencies - syndromic	result of this metric, naming	
surveillance	convention of some	
	immunization data was changed	
	and made more relevant. While	
	running applicable scenarios for	
	syndromic surveillance, this	
	metric helped to improve the	
	system workflow flow for	
	generating ADT messages.	

Key Milestone	Care Setting	Date/Timeframe
Evaluated system and transmission process as per Real-	Cardiology Specialty Care	Quarterly, 2023
World Testing approach.	Setting / Internal Medicine	
	Specialty Care Setting	
End of Real-World Testing period/final collection of all data		
for analysis.	Setting / Internal Medicine	December, 2023
	Specialty Care Setting	
Analyzed real-world testing results and created report.	Cardiology Specialty Care	
	Setting / Internal Medicine	January, 2024
	Specialty Care Setting	
	Cardiology Specialty Care	
instructions).	Setting / Internal Medicine	February, 2024
	Specialty Care Setting	



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CHPL ID(s):	Not Applicable
Date(s) Withdrawn:	Not Applicable
Inclusion of Data in Results Report:	Not Applicable
[Provide a statement as to whether any data was captured on the withdrawn products. If so, this data should be identified in the results report.]	

SUMMARY OF TESTING METHODS AND KEY FINDINGS

This Real-World Testing Result Report is for the following certification criteria:

§170.315(g)(7) - Application access — patient selection

§170.315(g)(8) - Application access — data category request

§170.315(g)(9) - Application access — all data request

This Certified Health IT Module has only been marketed to and used by the Cardiology and Internal Medicine specialty care settings. The Certified Health IT has implemented an Application Programming Interface (API) capable to integrate with platforms such as (EHR/PMS Systems, Web Applications) requiring patient demographic and clinical information. Until 2023, Certified Health IT has not integrated its API with any platform to share patient information but it was still conformant to all above-mentioned certification criteria. The Real-World testing performed verified Health IT module's API capability to receive requests using OAuth 2.0 protocol authentication process, then uniquely identifying a patient and returning a token for access to patient information or individual data categories as per initiated request. The Real-World testing helped us evaluate this mechanism using real patient data and improve data sharing process. As a result of real-world testing, API conformance to the request of all data categories specified in USCDIv1 (United States Core Data Interoperability) was examined with both real and test patient data and the return responses based on specific data or date range request were verified that they meet required standards.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

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	Notes R2.1 Companion Guide, Release 3-US Realm, May 2022	
Updated certification criteria	Updated certification criteria:	
and associated product	§170.315(g)(9) – Application access – all data request	
	Associated product: IPClinical	
Health IT Module CHPL ID	15.05.05.2163.PEMR.01.00.1.200123	
Conformance measure	Completeness of Response	

Care Setting(s)

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Internal Medicine Specialty Care Setting: Another care setting where this Certified Health IT was being used is the Internal Medicine Specialty Care Setting. The product has also been marketed to Internal Medicine Specialty Care Setting.

Measurement /Metric	Associated Criterion(a)	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
Completeness of Response	§170.315(g)(7) - Application access — patient selection §170.315(g)(8) - Application access — data category request §170.315(g)(9) - Application access — all data request	Not Applicable		



Key Milestone	Care Setting	Date/Timeframe
for testing.	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	-
	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	Quarterly, 2023
the API responses and created report accordingly	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	December, 2023
instructions).	Cardiology Specialty Care Setting / Internal Medicine Specialty Care Setting	February, 2024